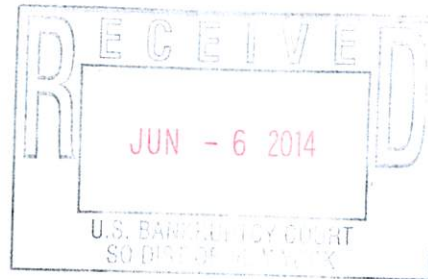




Mercantile Discount Bank Ltd.

**SECURITIES CENTER**

Date: 28/05/2014  
No: 690028424



S.D.N.Y Bankruptcy Court  
Clerk's Office  
500 Pearl Street  
New York, NY 10007-1312  
U.S.A

**Claim No. 45221**

Dear sir or madam,

Please find attached "Evidence of Transfer of Claim" on behalf of a client at Mercantile Discount Bank Ltd., 125 Menachem Begin Road, Hayovel Building, Tel Aviv 6701201, Israel in regards of the Lehman Brothers Holdings, Inc, chapter 11 Case No.: 08-13555 (JPM).

Please don't hesitate to contact us regarding the matter in the above mentioned address or number

Yours truly,

Yossef Kazum  
Manager of Securities Center  
Mercantile Discount Bank Ltd



## **EVIDENCE OF TRANSFER OF CLAIM**

### **TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **RBS Coutts Bank AG, Switzerland** ("Transferor") unconditionally and irrevocably transferred to **Mercantile Discount Bank, 103 Allenby Street, Tel Aviv 61012, Israel** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 45221**) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to the Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED on 08 May 2014

RBS Coutts Bank AG

By: 

Name: Erich Vogel  
Title: Vice President

By: 

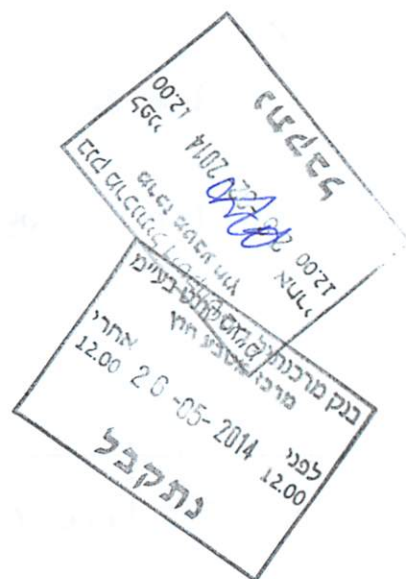
Name: Hans-Peter Schmid  
Title: Director

**SCHEDULE I**

**Lehman Programs Securities related to Transferred Portion of Claim:**

<b>ISIN</b>	<b>Court Claim #</b>	<b>Date Claim filed</b>	<b>Issuer</b>	<b>Number of Units or Currency and Nominal Amount</b>
XS0345680655	45221	October 23, 2009	Lehman Brothers Treasury BV	USD 50'000.00

07



07

**Transfer Details**

<b>Nominal</b>	<b>Settlement</b>	<b>Description and ISIN</b>
USD 50'000	9.12.2011	Lehman Brothers Treasury BV -in default- CGN-Asian Currency Basket Note / 2008-7.2.2011 (USD 3 years) ISIN: XS0345680655



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JUN 02 2014  
MAILED FROM ZIP CODE 10036

southern District of New York  
Bankruptcy Court  
clerk's office  
500 Pearl Street, New York  
New York 10007-1312  
U.S.A.





Mercantile Discount Bank Ltd  
Hayovel Building  
33FL  
125 Menachem Begin Rd.  
Tel Aviv 6701201  
Israel